

1. Highland CLO Funding, Ltd. (“**HCLOF**”) hereby respectfully requests entry of an order dismissing with prejudice the Counterclaims raised in Defendants’ Answer, Affirmative Defenses, Counterclaims, and Third Party Claims [ECF No. 23]. In support thereof, HCLOF relies upon the accompanying Brief in Support of its Motion to Dismiss, filed in accordance with Rule 7007-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas, and the facts, exhibits, and other materials referred to therein.

2. Notice of this Motion has been provided to the Trustee. HCLOF submits that no other or further notice need be provided.

WHEREFORE, HCLOF respectfully requests that the Court (a) enter the Order substantially in the form annexed hereto as Exhibit A, granting the relief requested herein, and (b) grant to HCLOF such other and further relief as the Court may deem proper.

Dated: July 23, 2018

Respectfully submitted,

KING & SPALDING LLP

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CERTIFICATE OF SERVICE

I certify that a true and correct copy of the foregoing document was served electronically by the Court's ECF system on July 23, 2018.

/s/ Paul R. Bessette
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